



FINANCIAL PLANNING & ANALYSIS MADE EASY
EXCEL INTEGRATED IN SAP.

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ACHIEVE FINANCIAL PLANNING THAT'S
FASTER, SMARTER, AND MORE SECURE.



ALLEVO – EXCEL INTEGRATED IN SAP

Allevo's powerful features bring a new level to planning with SAP. Streamline your planning processes without adding extra software or hardware — just rely on the familiar tools you already trust: Excel and SAP.

FASTER, HIGHER QUALITY, LESS EFFORT

Allevo seamlessly integrates Excel with SAP, allowing you to leverage powerful Microsoft Excel functions beyond SAP's standard capabilities. With Allevo, planning processes become faster, reducing workload and enhancing reporting quality.



Excel as a user interface.
SAP as a data base.

Allevo's seamless Excel
integration with SAP frees up
your time for deeper analysis
and sharper control over your
business planning.



https://www.youtube.com/watch?v=-QcN_N9TYoI

CENTER YOUR PLANNING.
SHIFT YOUR FOCUS BACK TO CONTENT,
NOT JUST NUMBER MANAGEMENT.



PLANNING AT A GLANCE

Track your results effortlessly during the planning process with Allevo's user-friendly Excel interface, featuring SAP-standard reports. Make timely interventions without disrupting your workflow, eliminating the need for lengthy alignment meetings.

Experience outstanding results from your very first planning round, all clearly documented in SAP. Say goodbye to tedious back-and-forth adjustments—the need for additional planning cycles is significantly reduced. Should revisions be necessary, fine-tuning your budget targets is quick and hassle-free, allowing you to make detailed adjustments directly within Allevo's Excel interface.

"We found Allevo to be extremely flexible, and their staff highly knowledgeable about all things SAP. With Allevo, we were able to cut our planning cycle time in half, delivering 4-5 times the savings we saw from any other solution alternative."

— Nick Lizarraga, BI Analyst,
Fruit Growers Supply Company



ALLEVO ELIMINATES TIME-CONSUMING ADMINISTRATIVE TASKS.

UP TO 85 % TIME SAVING

Reduced workload and enhanced quality demonstrably lead to a radical simplification of the planning process. Thanks to this acceleration, you can save two months or more in your planning cycles.



✓ Before Planning:

No more creating and sending multiple Excel files.

✓ During Planning:

Excel and SAP seamlessly integrate. All tasks related to data transfers or data consistency checks are eliminated.

✓ After Planning:

Aggregation and analysis happen directly in SAP, eliminating the need for redundant databases or Excel files. No additional reporting structures are created.



SOME OF ALLEVO'S MAJOR FEATURES

Planning Objects

With Allevo, you can plan cost centers, orders, WBS elements, and profit centers — individually, as a group, or in mixed formats. Additionally, there is an interface for Profitability Analysis (CO-PA).

Custom Planning Layouts

You can create tailored Excel planning layouts (Allevo Masters) for various planning topics as needed. This allows for differentiated planning of personnel and material costs by content, time, or access rights, as well as for separating budget and forecast processes.

Detailed Planning via Satellites

Allevo also integrates detailed planning such as investment/depreciation, personnel, marketing projects, and leasing agreements into the planning process. Custom tables, known as “satellites,” are developed

in Excel and SAP for individual customer needs. The satellite contents are available to planners in their respective areas in Excel, while controllers access them centrally and comprehensively in SAP.

Flexible Processing

Information from a satellite table can be directly booked to the receiving CO objects as services, key figures, primary, or secondary costs — either automatically in the background or manually.

Comments

Utilize the comment feature to provide essential information for your team. All planning comments entered in Excel — whether general or at the cost center level — are stored centrally in SAP and can be integrated into standard SAP reporting, even across multiple years.



SOME OF ALLEVO'S MAJOR FEATURES

Status Management

Keep track of the planning status for each cost center (incl. orders and WBS elements) through centralized status management. This ensures you are always up-to-date on the current planning progress.

MultiObject

This additional module enables simultaneous planning of cost centers, orders, and WBS elements using a user-friendly Excel layout.

Profit Center Integration

This feature grants you access to profit center data when planning cost centers, orders, and WBS elements.

Service Reconciliation

Does this sound familiar? When planning for service allocations, the

sender and receiver quantities often don't match. Allevo offers a range of features for reconciling and planning services, from dynamically retrieving historical service relationships to synchronized planning across all elements.

Architecture

Allevo is built on two components: an ABAP program as an SAP add-on and an Excel file known as the Allevo Master. This configuration provides great flexibility, allowing you to customize the layout of the Allevo Master to adapt to future changes. All program components are housed in the protected namespace /KERN/. Planning transactions are executed using SAP BAPIs, ensuring compliance with all SAP authorization requirements. Allevo offers additional user roles, including Administrator, Status Manager, and Planner, to enhance your planning experience.

SOME OF ALLEVO'S MAJOR FEATURES

Release Compatibility

Allevo is compatible with all SAP release versions starting from ECC 6.0 and S/4HANA, and it is also Unicode compliant.

Easy Installation

Installation is handled by your SAP Basis team via transport request. Allevo requires no new software or hardware, and can be technically installed within just a few hours. This means you can focus on the planning process right from the start. Once installed centrally, Allevo is available wherever SAP and Excel are in use.



HOW CAN WE ASSIST YOU?

Cost center planning

Personnel planning

Cashflow planning

Logistics and resource planning

Dashboard and Reporting

Accounting

Don't see your application area listed?

Feel free to [reach out to us](#), and we'll find a solution together!



Christian Bieber and Eckhard Moos



"With Allevo we were able to align and integrate ten manufacturing plants – some using different ERP systems – and cut our planning cycle by 60-65%, delivering significant savings and greatly improved planning and reporting quality."

— John Rendo, Carlisle Interconnect Technologies



"With Allevo, we can leverage the SAP functionalities much better."

— Alexander Amend, adidas AG



"Budgeting becomes a passion, even for non-controllers."

— Alfred Berner, Micronas GmbH



"The Allevo project went very well and the results exceeded expectations in just about every category. The resulting solution was so effective – and yet intuitive and easy-to-use – it turned even hardcore skeptics into advocates."

— Richard Gray, MAHLE



[→ Read more case studies.](#)

SOME OF OUR CUSTOMERS,
WHO SUCCESSFULLY WORK WITH OUR SOFTWARE SOLUTIONS:

ACCARDA
driving your business

ADAC

adidas[®]
GROUP

Bionorica[®]

ECKART
Effect Pigments

ewb

Fraport

Hamburg
Messe + Congress

Kneipp[®]

SCHWARTAU

SIEMENS

TUI